

#### December 2021

#### Dear Tourism Partner:

2020 was certainly a tumultuous and challenging year for tourism. As you know, the COVID-19 impact on festivals, events and gatherings, forced most of our beloved, annual activities to be cancelled, which resulted in the termination of the 2020 Ocean County Tourism Promotional Matching Grants. But we have regrouped and shifted, just like all of you, and we are poised to move ahead in 2021 with some NEW opportunities and revised guidelines for tourism marketing assistance.

On behalf of Commissioner Joseph H. Vicari, the Liaison to the Department of Business Development and Tourism, we are happy to announce that applications for the annual Ocean County Tourism Promotional Matching Grants are once again available! Furthermore, the OC Board of Commissioners, have executed an increase in the funding for these 2021 grants, to better support the current demand for assistance in getting our non-profit tourism partners back on track for next year. Due to this increase, we will now offer grant awards of up to \$10,000.00!

A significant change to the grant eligibility for 2021 will be the request for broader marketing proposals, as opposed to marketing for an event only. Should you choose to plan an event and include its marketing in your grant proposal, you MUST provide a solid alternate plan for the event, which will comply with health guidelines and will result in local revenue. This will take innovation and technology to achieve. Ultimately, an 'alternative' event would have to drive commerce to Ocean County, such as purchasing online tickets to visit the area in the future, purchasing local merchandise online, booking future hotel stays, etc. Let your creative juices flow and develop a NEW strategy!

# 2021 Tourism Grants will be awarded for Marketing Campaigns That drive TOURISM to Ocean County

With this revised 2021 Promotional Matching Grant, the Ocean County Commissioners will offer grant awards with higher dollar amounts than in previous years, to further help our non-profit, tourism-based partners expand the impact and reach of their marketing campaigns. As we cannot see the future and we have no end date for COVID compliant requirements, Commissioner Vicari is providing the opportunity for grant funding to support tourism marketing that **does not hinge upon the ability to hold large events** and festivals. With innovation and creativity, many venues in 2020 were able to redesign events and in some cases the events were executed online. The 2021 grant application will require a proposal that covers a broader marketing plan so that there is more flexibility in the specifics of what will be promoted. We need to be flexible in our

messaging and efforts to drive travelers to Ocean County. Our \$5 billion economic engine of Tourism depends on that. Together we can get back on our feet and we hope that through this funding opportunity, the County can help our partners make that happen.

\*\*\*Remember that this is a MATCHING GRANT which requires that you match the award dollar-for-dollar. In other words, a recipient of a \$7500.00 grant would need to spend at least \$15,000 on eligible marketing to fulfill their commitment and receive their grant funds. Do not apply for a grant amount that is higher than you can match.

# The NEW & REVISED 2021 Tourism Promotional Matching Grant is now available at www.oceancountytourism.com

For your convenience and to enable the Grant Committee to more carefully review your submissions, the Grant Application is available for completion and submission ONLINE ONLY. Please visit our website at <a href="www.oceancountytourism.com">www.oceancountytourism.com</a>. You will find the link to our grant application at the bottom of the home page under "Quick Links". Please follow the instructions for completion and ONLINE SUBMISSION as stated in the grant documents.

# Join us for a ZOOM presentation and Grant Q&A Session to better prepare your application! Call 732 929 2000 to REGISTER

To be sure that you fully understand the Grant requirements, application, and procedures, we will hold two informational **ZOOM** meetings which will give you an opportunity to ask questions and gain guidance on the application and the grant requirements. These sessions are open to all who are interested in applying. If you would like to attend a zoom presentation, please RSVP by calling 732 929 2000 and we will email you a link to join us. Please choose one of the following dates/times: Thursday, December 17<sup>th</sup> at 4pm or Tuesday, January 5<sup>th</sup> at 4pm.

The FINAL deadline for filing the grant application is January 31, 2021 before 5:00pm.

Thank you for contributing to the success of tourism in Ocean County!

Good Luck and be well!

Best Regards,
Dana Lancellotti
Division Director
Ocean County Business Development and Tourism
Ocean County Tourism and Business Advisory Council

# The following are the RULES and APPLICATION for the 2021 Ocean County Tourism Promotional Matching Grant.

### Application deadline is January 31, 2021 before 5pm.

The Tourism Promotional Matching Grant has strict requirements and guidelines. We strive to distribute higher dollar amounts to fewer awardees in order to elevate the impact and effectiveness of these grant funds. The eligibility for the grant and the amount of the grant award will depend on the quality of the applicant's marketing strategy and their potential to draw visitors from out of the area. It is critical that the awardees contribute to our primary goal, which is to elevate the visibility of Ocean County as a tourism destination and increase travel and commerce for the region.

Applicants who do not fit that agenda will not be approved.

# Do You Qualify for the Grant? Check these guidelines to determine your eligibility:

- 1. You must be a nonprofit organization or a government agency to apply for this grant. Municipalities must provide a certified resolution by their governing body approving the grant application
- 2. The 2021 grant award maximum potential will be \$10,000. If awarded, you must match the grant funding by 100%. (If you receive an award of \$1500, you must spend at least \$3000 on eligible marketing expenditures in order to qualify for the reimbursement). Do not ask for more money than you can match and use. The funds are appropriated when the grant is awarded. By asking for more than you can use, you deprive other organizations of the opportunity to obtain funding. \*Failure to use the full award will negatively impact and possibly disqualify the current grantee from consideration the following year.
- **3.** The funds are to be used for marketing campaigns that are indicated within your application proposal only. If you do choose to include an event in your marketing proposal, you MUST provide an alternate plan for the event if health concerns forbid gatherings, or require limited attendees.
- **4.** Should you choose to use marketing grant funds for an event, Non-promotional items or items distributed at an event site itself are **NOT ELIGIBLE**. For example: Costs associated with holding the event, postage costs, event journals, materials such as carpeting or tents or giveaways at the event are NOT eligible. (Remember, these grants are for the purpose of generating tourism, the goal is to draw more visitors / attendees from outside of Ocean County)
- **5.** Applicants who demonstrate marketing plans which utilize advanced technology such as digital advertising strategies, social media and / or smart media placement, outside of our region will be considered for higher dollar awards.
- **6.** Programs that include plans for tracking methods which then indicate large attendance from outside of Ocean County will be considered for higher dollar awards.

- 7. For previous grant recipients: Non-compliance with the rules of the **2019** Grant will result in penalties and /or disqualification for this Grant. (Our 2020 grants were cancelled due to mass cancellation of events as a result of COVID-19 shutdown)
- **8.** Recipients must use the Ocean County Board of Commissioners' Tourism Grant logo in print and internet advertising according to the requirements indicated. Video and radio requirements are also indicated. Failure to comply with the proper use of the logo and / or verbiage provided will result in penalties of non-compliance and will impact future grant consideration and the issue of current grant reimbursement.
- **9.** The person who completes this grant should ensure that the grant rules are fully understood by the person who will be managing the expenditures so that both are aware of the correct and necessary procedures.
- 10. Proof of qualified expenditures will be due by December 1, 2021. Documentation requirements are specified in Part G of the Grant overview section. Reimbursement checks will be issued to the grantee after approval at a meeting of the Board of Freeholders. Payment will take three to six weeks from the time the proper documentation is submitted, depending on the Commissioner Board Meeting Schedule. Failure to submit grant fulfillment documentation by the deadline will result in penalties for noncompliance, which may result in reduction of grant reimbursement and /or ineligibility for the following year's grant consideration.
- **11.** The grant application must be submitted through our ONLINE SUBMISSION process. Hand-written and mailed or faxed applications will not be accepted.
- **12.** 2021 Grant awards will not be announced until early April. Funding is not provided until AFTER the grant money has been spent and all fulfillment and proof of expenditures are provided. If awarded, the deadline to provide proof of grant fulfillment is December 1, 2021.

#### 2020 OCEAN COUNTY TOURISM PROMOTIONAL MATCHING GRANT RULES

#### I. INTRODUCTION

The Ocean County Board of Commissioners and the Ocean County Tourism & Business Advisory Council offer this Promotional Matching Grant to provide funding assistance with the marketing of tourism-based events and programs. The goal of these grants is to help tourism partners implement smart and effective marketing campaigns to promote their tourism events or programs which will ultimately drive more travelers to Ocean County, increase commerce and expand our visibility as a premier travel destination. We encourage applicants to include backup documents that demonstrate proof of previous tracking methods, digital analytics, attendance history, publicity, etc. With the online submission method, our Committee is able to review the grants as they are received, and to evaluate websites and social media pages of the applicants, allowing a thorough review process.

#### **Grant Committee**

The Tourism Promotional Matching Grant Committee consists of volunteers from the OC Tourism & Business Advisory Council. This committee is engaged in the requirements, rules and approval of the grant application as well as the evaluation and scoring of grant submissions and final award decisions. The Committee is made up of the following:

- 1. A minimum of two and maximum of four members of the Tourism Advisory Council
- 2. The current Chairman of the Board of the Tourism Advisory Council
- 3. The Executive Director of the Tourism Advisory Council / Director of OC Business Development and Tourism
- 4. Also invited: Commissioner/Tourism Liaison (advised, attendance not required)

## **Applicants' Qualifiers & Restrictions**

- 1. Only Ocean County based, not-for-profit entities may apply.
- 2. Governmental Entities, Nonprofit Organizations as defined in N.J.S.A. 15A:1-1 et seq. and including, but not limited to Chambers of Commerce, merchant business associations, heritage, cultural and historic museums or commissions may apply.
- 3. Applicants must submit their taxpayer I.D. number AND IRS Tax Exemption letter with their application.
- 4. No applicant may act as a "feeder" for a third party or organization.
- 5. The applicant must be the sponsor of the activity.
- 6. Bills must be made out to and paid by the applicant.
- 7. No more than one grant will be awarded to any applicant.
- 8. If multiple applications are submitted by separate, but closely related organizations with different federal identification numbers, each may apply for a grant.
- 9. No more than one application per Federal ID number may be submitted, but including the promotion of multiple programs/activities in one application is permitted.

#### II. FUNDING

Due to budget constraints, any grant award is subject to the adoption of the county budget and funding by the Board of Commissioners. The County Commissioners and the Tourism and Business Advisory Council are not responsible for actions taken regarding applicants in anticipation of receiving funding. A grant award in prior years is not a guarantee that a grant will be received this year. Official notice is receiving the award letter along with the Ocean County Purchase Order, not through any newspaper coverage or other methods.

#### **MATCHING FUND FORMULA:**

The amount requested must be matched dollar-for-dollar in the promotional budget of the application. In the application, you will be able to indicate the maximum dollar amount that your organization is requesting. For example, a \$10,000.00 award will require expenditures of \$20,000 on qualified promotional costs. Do not request more than you can spend. These funds are appropriated in the amount requested and will not then be available for other deserving applicants. If all the funds are not fulfilled by the

awardee, there will be a penalty of noncompliance which will disqualify your organization from consideration for next year's grant.

#### **Projected Award Levels**

This will be a competitive grant. The 2021 Grants are intended to result in awards ranging up to a maximum potential of \$10,000, based on the quality of the applicants' proposed marketing plans and their financial ability to fulfill the required match.

#### III. PROCEDURES

#### **Submission**

The grant fillable application is available online at <a href="www.oceancountytourism.com">www.oceancountytourism.com</a>.

Applications must be completed and submitted through the required online submission process by the deadline below. Handwritten applications will not be considered. The applicant will receive a confirmation and time/date stamp of submission. We suggest that you print your confirmation for your records.

DEADLINE for Receipt of Application: JANUARY 31st, 2021 before 5:00pm

#### **Notification**

Successful applicants will be notified by mail. Upon notification, the awardee will receive:

- A Grant Agreement, consisting of (2) two originals which must be signed, witnessed and returned within 30 days.
- A link to the mandatory LOGO and verbiage. The LOGO used must be the correct 2021 version. The logo must meet the minimum size as well as the resolution requirements to qualify. Upon approval of a grant award, please reach out with any requests by calling Patty Rutkowski at 732 929 2000 or by email: prutkowski@co.ocean.nj.us.

#### Reimbursement

Upon completion of the program/event or promotional publication, the grant recipient must return the following documents to the Ocean County Business Development and Tourism Department by the deadline indicated in order to receive reimbursement funds:

- 1. The signed purchase order (received after contract is returned)
- 2. Invoices in the name of the grant recipient for at least twice the amount of the grant
- 3. Proof of payment on these invoices
- 4. Proof of the proper use of the required Ocean County LOGO and/or the verbiage required for use in radio or TV ads.
- 5. Completed Checklist.

\*\*\*Documents listed for reimbursement on previous page are **due by December 1, 2021**. Failure to provide proper proof of grant fulfillment by the deadline will result in penalties of noncompliance which may result in loss of reimbursement funds and disqualification of eligibility for a grant award in the following year. \*\*\*

All approved reimbursements will be made after official approval at a meeting of the Board of County Commissioners. Payment will be received three to six weeks from the time the proper documentation is submitted, depending on the County Commissioner Board Meeting Schedule.

# Notification of inability to use Grant Funds

If something unanticipated happens and a grant recipient is unable to use a portion of the funds or all of the funds due to an event cancellation or other unexpected interference, the awardee must notify the Department of Ocean County Business Development and Tourism as soon as possible. Notice must be made directly **by phone and by email.** Failure to provide such notice will result in penalty for noncompliance and ineligibility for the next year's grant

#### **IV. EVALUATION**

### **Grant Scoring System**

All applications will be reviewed by the Grant Committee. The following is the points structure which will determine the awardees upon Committee Review. Please Note: Approvals are based on the applicant's ability to achieve the highest points possible. The scoring criteria is assessed under two separate categories: the Event / Program assessment and the Marketing Plan assessment. After scoring is completed, the Committee will review past performance with regard to the eligible applicants. If noncompliance issues are found, the applicant's penalties will be applied and total scoring for this grant will reflect the necessary reductions. See next page....

#### SCORING GUIDELINES AND POINT ALLOCATION

How will the event/program support Ocean County's Tourism goals?	<b>Point Value</b>
Potential to draw visitors from OUTSIDE of Ocean County	20
Potential to draw visitors to stay overnight in Ocean County and/or visit out of season OR in-season on weekdays	10
Scope / size of program / event: Anticipated attendance for attraction, venue and/or extent of distribution and reach for program	10
Creativity and Flexibility of event or program. Proactive concept that entices commerce in Ocean County	10
How will your Marketing plan support Ocean County's Tourism goals?	<b>Point Value</b>
Ad placement on media platforms and/or distribution of marketing materials that will reach OUTSIDE of Ocean County	20
Use of advanced social media marketing strategies that reach markets outside of Ocean County	10
Use of digital advertising, video, banner links, mobile app, radio and other flexible messaging platforms to allow adaptable information	10
Use of tracking methods to identify the zip codes and other profile information of attendees, and/or online ticket purchasing, online engagement tools that store and track information and enable outreach to the visitors.	10

#### **MANDATORY LOGO**

The Ocean County Tourism Promotional Matching Grant has an official LOGO with verbiage that must be included in all ads, promotional materials, digital advertising, websites, etc that are going to be submitted for funding. The LOGO and verbiage must be easy to read and no smaller than the minimum size requirement indicated (see last page of application to view samples). Failure to properly use this logo will result in noncompliance penalty and reimbursement on that expenditure will not be approved. Print, video and digital banner Advertising must feature the complete logo and verbiage. If banner ad space is too small, the Tourism Seal will be required and the seal with full verbiage and OceanCountyTourism.com website must be included ON the web page that the banner links to. For RADIO ad approval, the voiceover must include the verbiage: "Funded in Part by a Grant from the Ocean County Board of Commissioners. Explore More at Oceancountytourism.com!" Proof must be submitted digitally through email, link, DVD or CD. You are welcome to send us your ads in advance to receive approval confirmation on the use of logo and verbiage.

### The following expenses ARE ELIGIBLE for grant funding consideration:

\*\*\*Please NOTE: These grant funds are intended to support marketing efforts that draw visitors to Ocean County from **OUTSIDE** the area. Therefore, the media platforms and marketing materials used must reach potential travelers who are not local residents in Ocean County. Proof of that strategy will be required in order to receive reimbursement.

- Media Advertising (newspapers, radio, television, Internet, mobile apps) with placement in publications or platforms outside of Ocean County.
- Printed, promotional publications that are distributed in locations outside of Ocean County, including trade show displays and informational guides and brochures. Proof that these materials feature the OC Tourism logo and required verbiage will be needed for eligibility.
- ➤ **Distribution of printed materials** through a credible distribution vendor and proof that these materials are delivered OUTSIDE of Ocean County. Payment of this service WILL be eligible for reimbursement
- ➤ Website, Mobile Website, Mobile apps only qualify if used for ticketing or registration or as a tracking method for the program. We do not cover the cost of general website development or hosting services. Any website pages related to the event or program must feature our required logo with link to the OC Tourism website to qualify for reimbursement.
- ➤ Social Media strategies including ads and boosting, as long as the required verbiage and OC Tourism website address is included in the ad. The grantee's website must also include the required logo and a link to the OC Tourism website.

# The following expenses are **NOT ELIGIBLE** for grant funding consideration:

- Durable equipment including rental of tables or tents, registration fees, clean-up costs, capital investments, restoration or rehabilitation of buildings
- Wages, benefits or other employee compensation
- Hospitality expenses, including food or alcoholic beverages
- Entertainment and fireworks
- Transportation, dining and lodging
- Postage
- Membership Fees
- Programs, journals, T-shirts and giveaways distributed at the event or venue
- ➤ Website hosting or general website development services. ( see 4<sup>th</sup> entry in Eligible expenses above )

Continued..

- Ads placed in community / local media. Locally placed billboards, lawn signs, posters, etc.
- > Trophies
- ➤ Newsletters that do not relate to tourism topics
- > Signage and banners used locally or onsite at the venue, attraction or event.
- > Services-in-kind are not eligible for match.

# **SCHEDULE:**

Deadline for submitting applications: January 31, 2021 before 5pm
Announcements of Awards: Approximately April 1, 2021
Deadline for submitting expenditures and proof of Match:

For all events & programs up to Dec 1, 2021



