

Ocean County Surrogate's Court
118 Washington Street
P.O. Box 2191
Toms River, NJ 08754
Phone: 732-929-2011
FAX: 732-506-5087

Trust Fact Sheet

Attorney of Record

Name of Decedent _____

Date of Death _____

Name of Trust _____

Location of Trust in Will _____

Names and Address(es) of Trustee(s): (Bank as trustee , need name & title of officer)

Name(s), Address (s) Beneficiary (age if Minor)

Number of Trust Certificates _____

Misc. Info