



## OCEAN COUNTY SURROGATE'S COURT

Courthouse – 118 Washington Street – Post Office Box 2191  
**Toms River, New Jersey 08754-2191**

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Jeffrey W. Moran  
Ocean County Surrogate

Phone: 732-929-2011  
Fax: 732-506-5087

Please be advised that when you have taken care of all the obligations of the estate and are ready to make distribution to the beneficiaries of the estate, you must have each beneficiary execute a REFUNDING BOND AND RELEASE FORM.

You can download this form on our web site at [www.co.ocean.nj.us/surrogates.com](http://www.co.ocean.nj.us/surrogates.com), under Legal Forms and then Miscellaneous.

These forms must be filled out by each beneficiary that received distribution from the estate and notarized. The original and a copy should be sent in to our office at the above address, along with a \$10.00 filing fee per refunding bond up to two pages. Additional pages accompanying refunding bonds have an additional filing fee of \$5.00 per page.

The photocopy (ies) will be returned to you and stamped "FILED" which you are to send to the bonding company that you obtained your bond from. This will then cancel the bond.

Until the bond company receives the Refunding Bond copy stamped "FILED" they will charge you a premium each year.

Please Note: Filing fees are charged only for filing the original Refunding Bonds – there is no fee for stamping the copy.

If you have any questions please contact our office.

# KNOW ALL MEN BY THESE PRESENTS,

That I,

of the Township of \_\_\_\_\_ County of \_\_\_\_\_ State of \_\_\_\_\_  
hereinafter known as the *Obligor*, am held and firmly bound unto

hereinafter known as the *Obligee*, in the sum of \_\_\_\_\_ Dollars  
lawful money of the United States of America, to be paid to the *Obligee* or to *Obligee's* Attorney, *Obligee's* successors in  
office or assigns; for which payment well and truly to be made I bind myself, my heirs, executors and administrators firmly by  
these presents.

**THE CONDITION OF THE ABOVE OBLIGATION** is such, that whereas, the *Obligor* has received from the *Obligee*

**AND IN CONSIDERATION THEREFORE**, the *Obligor* has released and forever discharged, and by these presents, does  
release and forever discharge the *Obligee* from all claims and demands whatever on account of or in respect to the estate of the  
said deceased, and of *Obligor's* interest therein;

If the *Obligor* is a legatee and any part or the whole of such legacy shall at any time hereafter appear to be wanting to discharge  
any debt or debts, legacy or legacies, which the said executor or administrator may not have other assets to pay, the *Obligor* will  
return said legacy or such part thereof as may be necessary for the payment of the said debts, or for the payment of a  
proportional part of the said legacies; or

If the *Obligor* is a distributee and any debt or debts, truly owing by the intestate, shall be afterwards sued for and recovered or  
otherwise duly made to appear, and which there shall be no other assets to pay, *Obligor* shall refund and pay back to the  
Adminitrator/rix his or her ratable part of such debt or debts, out of the part and share so allotted to him;

Then the above obligation to be void, or else to be and remain in full force and virtue.

If more than one person executes the within instruments, then words used in the singular shall be considered to include the  
plural, and wherever herein any particular gender is used it shall be inclusive of the masculine, feminine and neuter gender,  
where the text so requires.

X \_\_\_\_\_

**STATE OF**  
**COUNTY OF**

**ss:**

**BE IT REMEMBERED**, That on \_\_\_\_\_  
of \_\_\_\_\_ personally appeared \_\_\_\_\_  
instrument named, and thereupon acknowledged that he/she signed, sealed and delivered the same as his/her act and deed, for  
the uses and purposes therein expressed.

before me the subscriber, a Notary of the State  
who I am satisfied, is the *Obligor* in the foregoing

\_\_\_\_\_  
Notary Public (sign, stamp & seal)

KNOW ALL MEN BY THESE PRESENTS,

That I, **John Doe** (*Beneficiary’s Name*)

of the Township of **Berkeley** County of **Ocean** State of **New Jersey**  
hereinafter known as the *Obligor*, am held and firmly bound unto (*Administratrix/or or Executrix/or and Estate Name*)  
**Harry J. Smith the Administrator for the Estate of Harriet Smith**

in the sum of **Thirty Thousand** (*Amount Received*) hereinafter known as the *Obligee*,  
Dollars lawful money of the United  
States of America, to be paid to the *Obligee* or to *Obligee’s* Attorney, *Obligee’s* successors in office or assigns; for which  
payment well and truly to be made I bind myself, my heirs, Executors and Administrators firmly by these presents.

**THE CONDITION OF THE ABOVE OBLIGATION** is such, that whereas, the *Obligor* has received from the *Obligee*  
**\$30,000.00 my full share of the estate**

**AND IN CONSIDERATION THEREFORE**, the *Obligor* has released and forever discharged, and by these presents, does  
release and forever discharge the *Obligee* from all claims and demands whatever on account of or in respect to the estate of the  
said deceased, and of *Obligor’s* interest therein;

If the *Obligor* is a legatee and any part or the whole of such legacy shall at any time hereafter appear to be wanting to discharge  
any debt or debts, legacy or legacies, which the said executor or administrator may not have other assets to pay, the *Obligor* will  
return said legacy or such part thereof as may be necessary for the payment of the said debts, or for the payment of a proportional  
part of the said legacies; or

If the *Obligor* is a distributee and any debt or debts, truly owing by the intestate, shall be afterwards sued for and recovered or  
otherwise duly made to appear, and which there shall be no other assets to pay, *Obligor* shall refund and pay back to the  
Administrator his ratable part of such debt or debts, out of the part and share so allotted to him;

Then the above obligation to be void, or else to be and remain in full force and virtue.

If more than one person executes the within instruments, then words used in the singular shall be considered to include the plural,  
and wherever herein any particular gender is used it shall be inclusive of the masculine, feminine and neuter gender,  
where the text so requires.

\_\_\_\_\_  
**John Doe**

**STATE OF**  
**COUNTY OF** ss:

**BE IT REMEMBERED**, That on \_\_\_\_\_ before me the subscriber, a Notary of the State of  
\_\_\_\_\_ personally appeared **John Doe** who I am satisfied, is the *Obligor* in  
the foregoing instrument named, and thereupon acknowledged that he/she signed, sealed and delivered the same as his/her act  
and deed, for the uses and purposes therein expressed.

\_\_\_\_\_  
**Notary Public (sign, stamp & seal)**