



OCEAN COUNTY SURROGATE'S COURT

Courthouse – 118 Washington Street – Post Office Box 2191

Toms River, New Jersey 08754-2191

Telephone: (732) 929-2011

Dear Sir/Madam:

Please accept this correspondence as an outline of documents that are needed to begin your probate proceedings.

The Ocean County Surrogate's Court is
OPEN TO THE PUBLIC WITH NO APPOINTMENT NEEDED
Our Office Hours are:
Monday – Friday (8:00am – 4:30pm)

OR

You can mail documents to the main office with the address as follows:

OCEAN COUNTY SURROGATE'S COURT

118 Washington Street

2nd Floor, Room 216

TOMS RIVER, NJ 08753

Or

OCEAN COUNTY SURROGATE'S COURT

P.O. Box 2191

Toms River, NJ 08754

Attached is the Estate Information Sheet **which must** accompany your documents.

PROBATE (Will): Please submit:

- The **ORIGINAL WILL** you wish to probate.
- The original death certificate **WITH A RAISED SEAL** for the decedent.
- Completed Estate Information Sheet
- An invoice will be sent to you for services rendered.

ADMINISTRATION (No Will): Please submit:

- The original death certificate **WITH A RAISED SEAL** for the decedent.
- Completed Estate Information Sheet
- **On the Estate Information Sheet, please list all assets in the decedent's name ONLY, along with their dollar value**
If this includes Real Estate, we will need the fair market value. Motor Vehicles-we need the year, make, model and approximate value for each vehicle.
- An invoice will be sent to you for services rendered.

PLEASE ALLOW A FEW DAYS, AFTER SUBMISSION OF YOUR DOCUMENTS, FOR OUR OFFICE TO CONTACT YOU.

Please be advised, we **DO NOT** accept Credit or Debit Cards

We only accept payment via

CASH, CHECK OR MONEY ORDER

Print

Clear

ESTATE INFORMATION SHEET

OCEAN COUNTY SURROGATES COURT
P.O.BOX 2191

118 WASHINGTON STREET
TOMS RIVER, NJ 08754-2191

Phone: 732-929-2011

Fax: 732-506-5087

Attorney, only if retained by the estate

Name of Deceased _____ Date of Birth _____ Date of Death _____
Address _____ City _____ State _____ Zip _____
Date of Will _____ Pages _____ Codicil Date _____ Pages _____
Decs'd Social Security Number _____ Age of Decs'd _____

Please note: The Death Certificate must state **Ocean County as the place of residence** for the decedent for a process to be done here. If you are unsure or have questions, please contact our office before sending in any paperwork or making an appointment.

Acting Party

Executor/rix /Administrator/rix _____ Relationship to Deceased _____
Address _____ City _____ State _____ Zip _____
Social Security No: _____ Phone Number: _____
Email Address _____

Co-Acting Party

Co-Executor/rix/Administrator/rix _____ Relationship to Deceased _____
Address _____ City _____ State _____ Zip _____
Social Security No. _____ Phone Number _____
Email Address _____

NEXT OF KIN	TOWN & STATE	RELATIONSHIP	AGE IF MINOR

Any Children of a prior Marriage YES NO (Circle one)
Any Stepchildren YES NO (Circle one)

please specify which children are of a prior marriage or step children on the space listed above

Will there be a Trust created? _____
If yes, please submit a trust fact sheet along with the estate information sheet
[Trust Fact Sheet](#)

List Assets in the Decedent's Name alone and the value of the asset.
(Only If There Is No Will)

Do you need an Administrator/rix Ad Prosequendum appointed? _____
(this is used to sue for wrongful death when there is **no will**)

How many surrogate certificates from this office will you need? _____

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How Many Certificates Do I need?

When someone dies, their assets are typically frozen and access to these assets are blocked.
(One exception to this is joint spousal accounts, wherein the asset defaults to the surviving spouse.)

An executor will need probate certificates (**Surrogate Certificates**), which are different than death certificates, to prove to an institution (bank, DMV, etc.) that they have the authority to access a decedent's assets.

An executor should not need to present a probate certificate for *debts*.

*Joint Spousal assets usually do not require a certificate, they *typically* default to the surviving spouse.

One certificate is included in your *probate fee*; additional certificates are \$5.00 each

ASSETS	DO I NEED A CERTIFICATE?
Real Estate	Yes; 1 per property
Titled Vehicles (DMV) Cars/Trucks/Trailers/Boats/Planes/Mobile Home/Jet-Ski, Etc.	Yes; 1 per title
Bank Accounts Checking/Savings/CDs	Yes; 1 per bank (not per account)
Investments/Stocks/Bonds	Yes; 1 per financial institution (not per account)
Retirement Accounts/Pensions	Only if there is no beneficiary listed
Life Insurance Policies	Only if there is no beneficiary listed
Safe Deposit Box	Yes, if you are not named as co-owner on box
Personal Property	No

Don't go overboard with extra certificates because in some cases they can expire in time based on the rules of the asset-holder you are dealing with. You can always request more certificates from the Surrogate's Court as needed.